

Senior financial professional with a multi-disciplined management, operations, finance and marketing career. Results focused, energetic business leader and process orientated team builder with a strong track record of implementing strategic initiatives, client development and transaction execution. First rate communicator and risk assessment and mitigation professional. Analytic, strategic thinker with a diversified technical skill set including product and project management, corporate finance, capital raise, start-ups, risk assessment/risk management, private equity, asset valuations, and securitizations.

SAMPLE TRANSACTIONS

Project Name	Project Description	Project Role	Total \$ Amount	Financing \$ Amount
StrongBox eSolutions	Payment/Consumer Finance B2B/B2C Fintech	CEO/COO	Undisclosed	Undisclosed
Merced Halyard Ventures LLC	2,000MW Peaking Project Portfolio(Five Projects)	Interim CFO Advisor Lead Risk Assessment Capital Raise Agent	\$150MM for Initial Project	\$150MM
Rockgen Energy LLC	548 MW Gas Fired Peaking Generating Plant	Advisor Lead Risk Assessment Agent	US \$182MM	\$132MM Senior Secured 144A.
Enron Generation LLC	6 Gas Fired Peaking Generation Plants ~3,159 MW	Advisor Lead Risk Assessment Agent	US \$1,300MM	\$750MM Senior Secured 144A.
Elwood Energy LLC	9 Gas Fired Peaking Generation Plants ~1,400 MW	Advisor Lead Risk Assessment Agent	NA	NA
Commonwealth Chesapeake	315 MW Oil Fired Peaking Plant	Buy Side Principal	NA	NA
Shady Hills	477 MW Dual-fueled Gas and #2 Low Sulfur Fuel Oil Peaking Generation Plant	Buy Side Advisor	NA	NA
DeSoto	330MW Gas Fired Plant	Buy Side Advisor	NA	NA

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McClain Generating Asset Acquisition	520 MW Gas Fired Combined Cycle Generating Plant	Sole Lead Advisor and Sole Lead Arranger, Bookrunner and Administrative Agent	US \$290MM Acquisition Cost	\$290MM Senior Unsecured acquisition bridge financing.
NRG McClain LLC	520 MW Gas Fired Combined Cycle Generation Plant	Sole Lead Advisor and Sole Lead Arranger, Bookrunner and Administrative Agent	US \$290MM	\$188MM Non-recourse Senior Secured Borrowing Base Credit Facility.
West Coast Power LLC	1,218 MW Gas Fired Generation Plant	Sole Lead Advisor, Sole Lead Arranger and Bookrunner & Administrative Agent	US \$500MM	US \$120MM Senior Secured Credit Facility
Aquila	Strategic Evaluation of Certain Power Generation Assets	Financial Advisory	\$100MM	NA

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Hardee Power Station	370 MW Gas-fired Combined Cycle Generation Plant	Acquired Generation Plant Responsible for Origination, Structuring and Negotiating Financing	\$265MM	\$80MM Holding Company Mezzanine Financing

Project Name	Project Description	Project Role	\$ Amount	Financing
Morris Cogeneration	177 MW Gas Fired Combined Cycle Generating Plant	Buyside Advisor	\$85MM	\$55MM Senior Secured Project Financing
Putnam Ethanol	88 MM Gallon/year ethanol facility	Sellside Advisor	\$150MM	NA
Shady Hills	477MW Gas Fired Power Project	Buyside Advisor Lakeside Energy	\$200MM	NA
Binghamton	50MW Peaking Project	Buyside Advisor Morris Energy Group	\$5MM	TCW \$5MM
Monte Rio	100MW Diesel Fired Generation Plant in the Dominican Republic	Financial Advisor and Valuation	NA	NA
Gold River Power Project	100 MW Waste to energy Project on Vancouver Island	Financial Advisor, Capital Origination Agent and Project Development Support	CDN \$1,000MM	TBD
Crown Hydro	25 MW Hydro Project	Financial Advisory, Buyside Valuation and Project Financing	\$50MM	\$36MM
Ouse Renewable Energy Project	300 MW Biomass Generation Plant in the U.K.	Financial Advisory	£700MM	TBD

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Morris Energy Group LLC	900 MW 7 Gas Fired Combined Cycle Generating Plants	Buyside Advisor for Emera Energy	US \$900MM	NA
Bridgeport Energy	520MW Combined Cycle Generation Plant	Buyside Advisor and Valuation for Emera Energy	\$250MM	NA
Gold River	Site RFP Submission Vancouver Island	Site Development Support and Lead on RFP Submission	\$30MM	TBD
Hazleton	150 MW Peaking Project	Buyside Advisory LS Power	\$45MM	NA
Panoche Valley Solar	150MW Solar Project	Buyside Advisor Tenaska	\$150MM	NA
Cherokee Energy	100MW Cogeneration QF	Buyside Advisor Babson Capital	\$100MM	NA
Covanta	Technology RFP Submission	Lead on RFP Submission	\$500MM	Two Technologies Submitted and Two Technologies Shortlisted
Muchalat Industries Ltd.	Power Purchase Re-negotiation	Power Consumption Advisory	Created ~\$200K per year savings for site owner	NA
Pletcher Substation	Property Sale	Sell side advisory for AEP Substation	Undisclosed	NA